

VLCT JOINT INVESTMENT COMMITTEE MEETING
FRIDAY, SEPTEMBER 13, 2024
VLCT OFFICES, MONTPELIER, VERMONT

10:00 AM to 12:00 PM (Lunch to Follow)

**THIS IS A HYBRID MEETING, HOWEVER COMMITTEE MEMBERS ARE
ENCOURAGED TO ATEND IN PERSON.**

ZOOM Meeting Link:

<https://us06web.zoom.us/j/88984851030?pwd=arEXSDKB6DzbMIWKBBhO8Lsb3GKRpU.1>

AGENDA

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| 10:00 am | 1. Call to Order |
| 10:01 am | 2. Approval of Agenda |
| 10:02 am | 3. Approval of Minutes |
| 10:05 am | 4. Economic Update <ul style="list-style-type: none">• Insight (Emin Hajiyev, Senior Economist) |
| 10:45 am | 5. Fixed Income Portfolio Review <ul style="list-style-type: none">• Insight (Jason Bilodeau & Jim Kaniclides) |
| 11:10 am | 6. Review of Consolidated Portfolios and Surplus Volatility for Both Trusts <ul style="list-style-type: none">• SAA (Lucy Rimsky) |
| 11:40 am | 7. Local Investment Update <ul style="list-style-type: none">• Seth Abbene and Ted Brady |
| 11:58 pm | 8. Any Other Business |
| 12:00 pm | 9. Adjournment |