

## VLCT JOINT INVESTMENT COMMITTEE MEETING FRIDAY, SEPTEMBER 16, 2022 VLCT OFFICES, MONTPELIER, VERMONT

**10:00** AM to **12:05** PM (Lunch to Follow)

## PLEASE NOTE THAT THIS IS AN IN-PERSON MEETING

## <u>AGENDA</u>

| 10:00 am | 1. Call to Order  |    |
|----------|---|----|
| 10:01 am | 2. Approval of Agenda   |    |
| 10:02 am | 3. Approval of Minutes  |    |
| 10:05 am | <ul><li>4. US and Global Economic Outlook</li><li>Insight/SAA</li></ul>                                 |    |
| 10:30 am | <ul><li>5. Fixed Income Portfolio Review</li><li>Insight (Jason Bilodeau &amp; Amanda Abdella</li></ul> | ı) |
| 11:00 am | <ul><li>6. Review of Consolidated Portfolios</li><li>SAA (Dan Smereck)</li></ul>                        |    |
| 11:25 am | <ul><li>7. Strategic Asset Allocation</li><li>SAA (Dan Smereck)</li></ul>                               |    |
| 11:45 am | <ul><li>B. Local Investment Update</li><li>Ted Brady</li></ul>  |    |
| 12:00 pm | 9. Any Other Business   |    |
| 12:05 pm | 10. Adjournment   |    |